

LET US KNOW WHEN YOU MAKE YOUR GIFT.

Please call the church office when you have planned a future gift. We maintain a file for each donor with any specific instructions you wish to be included. Disclosure of the amount of the gift is optional and entirely your choice.

There are also other ways to include the DCPC Endowment Fund in your estate plan. The DCPC Endowment Committee recommends that you speak to your attorney or financial advisor to provide you with guidance and educational information to help you determine what the best avenue is for your exact situation and giving desires.

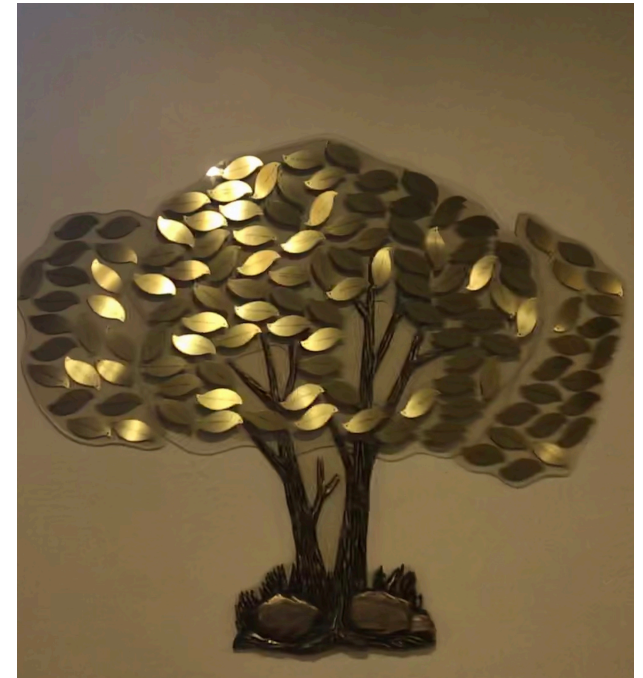


**Please consider joining The 1837
DCPC Legacy Society, with a small
planned estate or beneficiary gift for
any amount.**

**For more information, contact our
business office:**

**PJones@dcpc.org
704.892.5641**

THE DAVIDSON COLLEGE PRESBYTERIAN CHURCH



1837 LEGACY SOCIETY ENDOWMENT FUND

WHY AN ESTATE GIFT?

All that we have comes from God. Planned giving is an opportunity to return to God a portion of what God has given us during our lifetime and to strengthen Christ's church for the future.

"When we initially wrote our wills, we weren't prepared to identify beneficiaries other than our children. But after thinking it over, we realized how a bequest could benefit Davidson College Presbyterian Church. We thought about how important DCPC is to our family: fellowship opportunities, the preschool, even Lemonade on the Lawn – and decided to include a bequest to DCPC. We feel good knowing part of our legacy to our children is providing for DCPC and the programs that mean so much to us."

– Steve + Katie Scruggs

"When we joined DCPC in 1999, we were surprised to learn we had no endowment despite the church's rich history of 160+ years. We joined with other like-minded members to establish an endowment in 2002, understanding the opportunities it offered to expand and enrich the mission of our church. We have designated a bequest in our wills to support and continue these programs which have been so meaningful to us."

– Bob + Pidge Osborn

IT'S EASY TO SET UP AND CHANGE.

By naming DCPC as a beneficiary of a small percentage of your estate, you create a planned gift of its earnings **in perpetuity**.

You may designate your gift **unrestricted** or **restricted** to support the church ministries that match your passion and faith journey

Your gift may be set up to not alter your lifestyle in any way, and can be **easily modified** to your changing needs.

There are a variety of ways to structure your gift:

- IRA Beneficiary
- Amend your will
- Gift a Life Insurance policy
- Create an income trust



HOW TO DOCUMENT YOUR GIFT.

BEQUESTS IN WILLS OR TRUSTS

It can be a specific dollar amount or a percentage of your estate. Contact an attorney to amend or create your Will or Trust to include your bequest to Davidson College Presbyterian Church. If you already have an Estate Plan, ask the Attorney if a simple codicil or amendment to your current plan is possible. Here is suggested language:

"I give to Foundation For The Carolinas, a North Carolina non-profit corporation, the sum of ____ Dollars and no/100 (\$__.00), in cash or in kind, [could include a stated percentage or fraction of estate instead] for the benefit of the Davidson College Presbyterian Church Endowment Gift Fund.

BENEFICIARY DESIGNATIONS ON IRAs OR LIFE INSURANCE:

It can be a specific dollar amount or a percentage. Contact the holder of the policy, account, or plan administrator to do so. Beneficiary should be listed as:

Foundation For The Carolinas, a North Carolina non-profit corporation, (Fed ID # 56-604-7886 the sum of ____ Dollars and no/100 (\$__.00), in cash or in percentage (__)% for the benefit of the Davidson College Presbyterian Church Endowment Gift Fund.

